



PATIENT INFORMATION - CHILD

Personal Identification

Name: _____ Date: ____/____/____
 DOB: ____/____/____ Sex: _____
 Address: _____
 City: _____ State: _____ Zip code: _____
 May we call? (Y/N) leave message (Y/N)? _____
 Telephone: Home: _____
 Mobile: _____
 School: _____ Grade: _____
 Parent/legal guardian*: _____ Telephone # _____
 Address (if different) _____
 Parent/legal guardian*: _____ Telephone # _____
 Address (if different) _____
 Siblings (name and age) _____

Billing Information

Please check one: () self-pay () Insurance () other: explain _____
 Responsible party for payment _____ Telephone: _____
 Insurance company to be billed _____ Group # _____
 Primary insured's name: _____ ID # _____
 Primary insured's employer: _____
 Primary insured's date of birth: ____/____/____ Social security # _____

Treatment information

Referred by: () physician () friend () social media () EAPs () insurance () SMFCC website
 () other (list) _____
 Describe the nature of the problem that brought you here today:

 Describe relevant development milestones: _____

 Family physician: _____
 List of medical problems: _____
 List of medication (if any): _____
 Previous mental health treatment () Yes () No
 Name of therapist, date seen and problem _____

Relative or friend we may contact in case of emergency
 Name: _____ Telephone # _____

Who completed this intake form? _____
 Relationship to the client: _____

* Please, underline the description that best represents the relationship.